

# ACCOUNT PRIVILEGES CHANGE FORM

If you have any questions about completing this form, please contact Shareholder Services at 844-9DESTRA (844-933-7872).

# MAILING INSTRUCTIONS

Please send completed form to:

## Regular Mail Delivery

Destra Capital PO Box 2175 Milwaukee WI 53201-2175 Overnight Delivery Destra Capital C/O UMB Fund Services, Inc 235 W Galena Street Milwaukee WI 53212

# PART I: CURRENT ACCOUNT INFORMATION

Changes will apply to the following accounts:

Fund:	Account Numbe		
		·	
Names(s) on Account:			
Social Security/Tax ID Number:			

## PART II: BANK INFORMATION

Note: This form must be received at least 14 days prior to your initial transaction to establish and confirm your bank information. You must attach a blank, voided check from your bank account to this form. A Medallion signature guarantee is required to add bank instructions to your account.

I would like to:	Add	Change Bank Information		
Bank Name:				
ABA Routing Number	er:		Account Number:	
Account Type: Checking Account	nt 🛛 Sav	ings Account		
I authorize the bank	listed abov	ve for:		

Electronic Funds Transfer (takes 2 – 3 business days to receive proceeds)
 Wire (\$20 Fee – takes 1 business day to receive proceeds)

## **PART III: TELEPHONE OPTIONS**

Note: A Medallion signature guarantee is required to add telephone exchange or redemption privileges to your account. Telephone redemption are permitted to a maximum of \$50,000.

Please add telephone exchange and redemption privileges to my account
 Please remove telephone exchange and redemption privileges to my account

# PART IV: AUTOMATIC INVESTMENT PLAN

This option provides an automatic investment into your account by transferring money directly from your bank account via ACH (Automated Clearing House) on a scheduled basis. Bank information is required in order to establish an automatic investment plan. If you do not currently have bank account information associated with your Destra Capital account, please provide your bank account information in Part II of this form. Minimum additions to the Fund for auto investments are \$25.

#### I would like to:

Add Change my current Automatic Investment Plan

Frequency:

Choose one\*: □ Monthly or □ Quarterly Choose one\*: □ 5<sup>th</sup> □ 10<sup>th</sup> □ 15<sup>th</sup> □ 20<sup>th</sup> or □ 25<sup>th</sup> Begin date (month/year): \_\_\_\_\_\_ \*If no time frame or date is specified, investments will be made monthly on the 15<sup>th</sup>. Your automatic investment will be withdrawn directly from your checking or savings account named in Part II on the date you have selected or the first business day thereafter. You will be assessed a \$25 fee if the automatic investment cannot be made for any reason.

Fund Name	Share Class (if applicable)	Amount
		\$
		\$
		\$
		\$
		TOTAL: \$
PART V: SYSTEMATIC WITHDRAWAL PLAN		
Minimum withdrawal for a Systematic Withdrawal Plan is \$100.		
Frequency:Choose one*:MonthlyQuarterlySemi-AnnuallyChoose one*: $5^{th}$ $10^{th}$ $15^{th}$ $20^{th}$ or $25^{th}$	Annually egin date (month/year):	
Fund Name	Share Class (if applicable)	Amount
		\$
		\$
		\$
		\$
		TOTAL: \$

#### Payment Method (check one):

Check to Address of Record

Bank Information Currently on Account

New Bank Information provided in Part II of this form

Provisions of the Systematic Withdrawal Plan: Destra Capital Generic Fund Systematic Withdrawal Plan is available for any shareholder account worth at least \$100.

By completing this form, you are appointing Destra Capital as your agent to redeem shares in your account to make periodic payments.

Payments will be made by redeeming the appropriate number of shares in your account at the then current net asset value. Redemptions will be made on the  $\Box$  5<sup>th</sup>  $\Box$  10<sup>th</sup>  $\Box$  15<sup>th</sup>  $\Box$  20<sup>th</sup> or  $\Box$  25<sup>th</sup> of each month, or the next business day, and will be paid as specified in the prospectus.

Withdrawal payments should not be regarded as income or yield on your investment, since part of each payment will normally consist of a return of capital. Depending on the size and frequency of your withdrawals and the fluctuations in value of the fund portfolio, using the Plan may reduce or even exhaust your account.

# **PART VI: DIVIDEND AND CAPITAL GAINS INSTRUCTIONS**

All dividend and capital gains distributions will be reinvested unless one of the following is checked. The Fund strongly encourages cash payments to be made electronically to your bank account of record.

Send all dividends and capital gains to the address in Part I.

Send all dividends and capital gains to the bank listed in Part VII.

	Dividends	Capital Gains
Reinvest in additional shares of the same Fund		
Deposit electronic transfer (ACH) to my bank account (complete Part II)		
Mail via check to my address of record		

# PART VII: SIGNATURE(S) AND CERTIFICATIONS

I (we) certify that I (we) am (are) the account owner(s) authorized to make these elections and that all information provided by me (we) is true and accurate. I (we) authorize the above changes to my (our) Destra Capital account. I am (we are) of legal age, have received and read the prospectus and privacy policy and agree to the terms therein.

All registered owners, officers, partners, trustees or custodian must sign.

Signature:	Date:	_Tel:
Name (Please Print):	Capacity (Owner, Trustee, Custodian,	Executor, etc):
Signature of Joint Owner, Co-Trustee, Partner:		_Date:
Name (Please Print):	Capacity (Owner, Trustee, Custodian,	Executor, etc):
Signature of Joint Owner, Co-Trustee, Partner:		Date:
Name (Please Print):	Capacity (Owner, Trustee, Custodian,	Executor, etc):
Signature of Joint Owner, Co-Trustee, Partner:		Date:
Name (Please Print):	Capacity (Owner, Trustee, Custodian,	Executor, etc):
PART VIII: MEDALLION SIGNATURE GUARANTEE		

A Medallion signature guarantee may be obtained from a member of a national securities exchange, a U.S. commercial bank, trust company or federally chartered savings and loan, or other eligible guarantor institution.

## A notarization from a notary public or a signature guarantee is not acceptable.



Medallion Signature Guarantee (if required)